



CARTER & CARTER BUSINESS SOLUTIONS LLC
7971 Riviera Blvd Suite 214, Miramar, FL 33023
(786) 985-1383

Business Credit Application

Business Name: _____ **Date Business Established:** _____
Trade Name (if different): _____ **Date Current Ownership Established:** _____
Business Address: _____ **Company Annual Revenue:** _____
_____ **Phone:** _____
_____ **FAX:** _____
Company Tax ID: _____

Business Type: Solo Proprietor Corporation LLC Partnership **Number of Employees** _____

Guarantor's Information

Name: _____ **Date of Birth:** _____
Social Security ID: _____ **Ownership Percentage:** _____
Address: _____ **Civil Status:** _____
_____ **Monthly Housing Payment:** _____
Phone: _____ **Owned/Rent:** _____
_____ **Gross Annual Income:** _____

Affiliates: Does the business or the owners have any interest in any other business as owner, principal, partner or manager? Yes No

Ownership: Name: _____ % Name _____ %
Name: _____ % Name _____ %

Amount Requested: \$ _____ Request: Credit Card Line of Credit

Purpose of Loan/Credit: _____

Business Description: _____

Has the borrower ever defaulted on a loan? Yes No

Are any debts or other obligations of the borrower past due? Yes No

Does the borrower have other credit applications in process or pending? Yes No

Additional Documents (If required):

- Year to date Income Statement (include prior year comparison, if available)
- Year to date Balance Sheet (If not available, please complete the attached balance sheet provided)
- Debt Schedule Form
- Please also provide the following if checked off by **CARTER & CARTER BUSINESS SOLUTIONS LLC**
- Two years Income and Expense projections
- Provide Balance Sheet as of startup date
- Purchase and Sale Agreement

- Equipment listing (If required, please complete the attached equipment list form provided)
- Accounts Receivable and Payable Agings (include name, date received, current amounts, 30-59 days, 60+)
- Business and Marketing Plan
- If purchasing an existing business, please provide last three years of signed business tax returns and year to date profit and loss statement and balance sheet.
- List of sources and uses of funds including loan proceeds

Applicant's Printed Name

Date

Applicant's Signature